

Full withdrawal of the holding

FORM C (For executors / administrators of deceased clients)

Personal details

Deceased client name:

(Please see page 1 of our covering letter)

Client number:

(Please see page 1 of our covering letter)

Bank/ Building society details

Please note

- 1) Please provide us with the details of the bank or building society account for the personal representative(s). This is a bank account owned by either the executor(s) or solicitor(s) administering the estate.
- 2) Please ensure that nominated accounts will accept payment of client money.

Please complete this section if the account is a UK bank or building society account.

Name of bank/ building society:

Address:

Postcode:

Sort code:

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Account number:

Name of account holder:

Building society roll/ reference number (if applicable):

Before we make any payments to the bank, we will verify the bank details electronically. Should this fail, we may need to ask you for further evidence in the form of a recent bank statement in your name (dated within the last six months).

Please complete the section below if the account is a non-UK bank account.

SWIFT code:

IBAN code:

For non-United Kingdom bank accounts, we are unable to make payments unless we also receive a copy of a recent bank statement (dated within the last six months). Please provide this together with this completed form.

Non-UK bank account details will not be retained for future payments. Legal & General is not liable for any costs incurred for payment to a non-sterling bank account.

Executors / Administrators

Please arrange for all Executors/Administrators to sign below:

First Executor – Full name:

Signature:

Date:

Date of birth:

Second Executor – Full name:

Signature:

Date:

Date of birth:

Third Executor – Full name:

Signature:

Date:

Date of birth:

Fourth Executor – Full name:

Signature:

Date:

Date of birth:

Signatures must be received for all Executors listed on the Grant of Probate or Small Estates Declaration Form. Without all signatures we cannot process the instruction.

By completing this form, all executors agree to Legal & General completing additional verification checks. This may be achieved by using reference agencies to search sources of information relating to each executor. If we do not receive sufficient information, Legal & General will need to contact you to obtain documentary evidence of identity before we can pay any monies.

Please return to: Legal & General Investment Management, PO Box 6080, Wolverhampton WV1 9RB, United Kingdom.

